Configuration settings for your library can be found in OCLC Wise within the Wise configuration manager.

- **Management organizations**
  
  No image available
  
  Library organizations, financial organizations, and branches are defined within the Wise configuration manager at Management organizations.
  
  - Financial organizations
  - Library organizations
  - Branches
  - Addresses
  - Networks and branch groups
  - External systems
  - Management organizations system tables

- **Products and services**
  
  No image available
  
  Memberships, lending policies, fines, and other policy-related details are defined in Products and Services.
  
  - About Products and services
  - Memberships
  - Policies
  - Product group
  - Products and services system tables

- **Finance**
  
  No image available
  
  The Finance section of Wise configuration is where the library configures preferences for tracking and maintaining financial records in the Wise system.
  
  - About Wise Finance
  - Invoice and debit
  - Booking codes
  - Finance system tables
Calendar

Learn how to update the calendar to define holidays, open dates, and closed dates for your institution.

- (Re-)generate calendar
- Calendar management

Customers

Learn about customer related configuration settings within the Wise configuration manager.

- Portal notifications per subscription
- Customer type definition
- Customer status
- State classification
- Customer import
- Donors
- Customer support
- Customer badge definitions
- Customers system tables

Order and link

Budgets and ordering information is configured in the Order and link section of the Wise configuration manager.

- Budgets
- Order

Titles and SCAT management

The titles and SCAT management configuration allows your library to manage how titles are classified, organized, and managed.

- Titles
- SCAT management

Items and locations

Item and shelving location settings are defined within Items and Locations.
Items
  ◦ Local location management

• Catalog

  No image available

  The appearance and operation of the staff catalog can be defined within the Wise configuration manager in the Catalog section.
  ◦ Catalog definitions
  ◦ Searchlight settings
  ◦ Products
  ◦ Catalog system tables

• Periodicals

  No image available

  Settings related to periodical subscriptions are defined within the Wise configuration manager at Periodicals.
  ◦ Periodicals

• Collections

  No image available

  Find information to configure your floating, BCB and rotating collection settings in the Wise configuration manager.
  ◦ About library collection management (BCB)
  ◦ Collection management RCB
  ◦ Collection management BCB
  ◦ System tables (RCB | BCB)
  ◦ Floating collections
  ◦ Rotating/changing collections

• Holds and ILL

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  Find information about configuration settings related to holds and ILL requests within Wise.
  ◦ About holds and ILL configuration
  ◦ Delivery processes
  ◦ Temporary pick-up branch
  ◦ Policy material (RMT)
  ◦ Holds and ILL system tables
Port and profile management

Find information about configuring ports and profiles within the Wise configuration manager.

- Ports
- Profiles

• Desk management

Workstation settings and self-service screen settings are defined in Desk management within the Wise configuration manager.

- Desk pattern and Desk texts
- Staff desk
- Public desk
- Default system notifications and variables

• Book mobiles

Not for use in US libraries.

• Carousel

Carousels are sets of titles used to highlight specific materials in your library within the web catalog.

- Carousel rules
- Carousel planks
- Carousel profiles

• Import wisexchange

Not for use in US libraries.

- TitleMatch source
- TitleMatch code
- TitleMatch parameter